

Mortgage Pre-Qualification Form

Mortgage Loan Officer

Telephone:

Email:

Fax:

Cell:

Applicant

Co-Applicant

Name:	
Date of Birth:	
Social Security Number:	
Address:	
Home Phone Number:	
Work Phone Number:	
Rent / Own - How Long?	
Employer:	
Employed How Long:	
Past Employer:	

Gross Income

Assets

	Applicant	Co-Applicant
Base (per hr/wk/bi-wkly/mo):		
Bonuses/Overtime:		
Commissions:		
Dividends/Interest:		
Other:		
Total:		

Checking/Savings:	\$
Fin. Institution/Acct #	
Fin. Institution/Acct #	
Stocks/Bonds:	\$
Fin. Institution/Acct #	
Equity in Real Estate:	\$
Gift Funds Available:	\$
Other:	\$
Total:	\$

Liabilities

Purpose

	Monthly	Balance
Mortgage/Rent:		
Auto Loan(s):		
Installment Loan(s):		
Credit Card:		
Credit Card:		
Credit Card:		
Alimony:		
Child Care/Support:		
Student Loans:		
Other:		
Total:		

Refinance	Yes _____	No _____
Purchase	Yes _____	No _____
Estimated Down Payment	\$	
Other Comments:		

I hereby authorize "Lender" to verify all of the financial information that I have provided. I further authorize "Lender" to order a consumer credit report to verify the financial and employment information that I have provided. It is understood that a photocopy or facsimile copy of this form will also serve as authorization. I further authorize "Lender" to release credit, income, assets and liability information to my real estate agent, their sub-agent, builder, builder's agent or escrow agent for the purpose of qualifying or approval status.

Applicant's Signature

Date

Co-Applicant's Signature

Date

